



# MCV Foundation

Unit4 Value & Solution Demonstration

October 2, 2023

# MCV Foundation + Unit4

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## Promote Efficiency & Scalability

- ✓ Streamline operations
- ✓ Save time
- ✓ Stay ahead of the curve



## Make Data-Driven & Proactive Decisions

- ✓ Achieve data-centricity
- ✓ Make informed and timely decisions
- ✓ Work better together



## Enhance Data Accuracy & Transparency

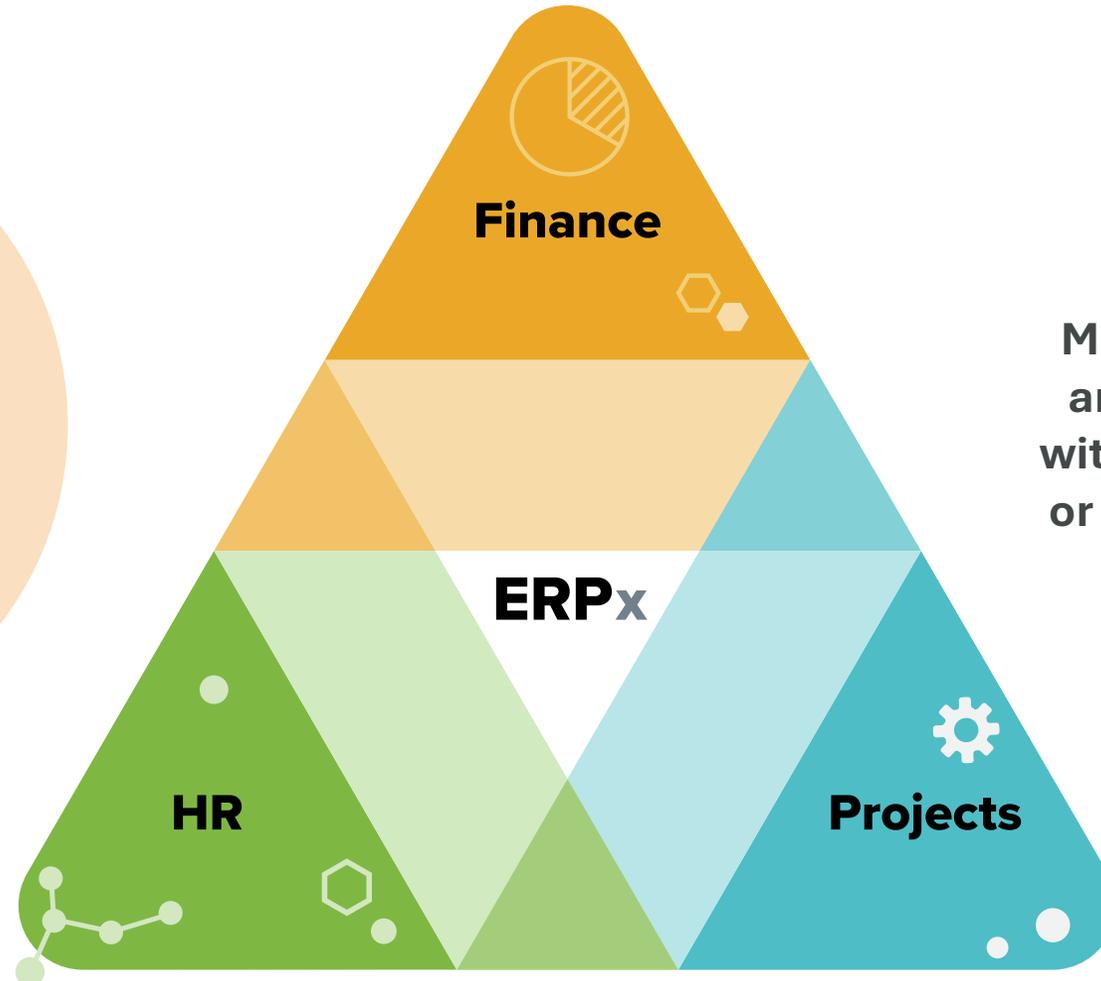
- ✓ Enhance accountability
- ✓ Reduce errors
- ✓ Promote Efficacy

# A Singular Solution

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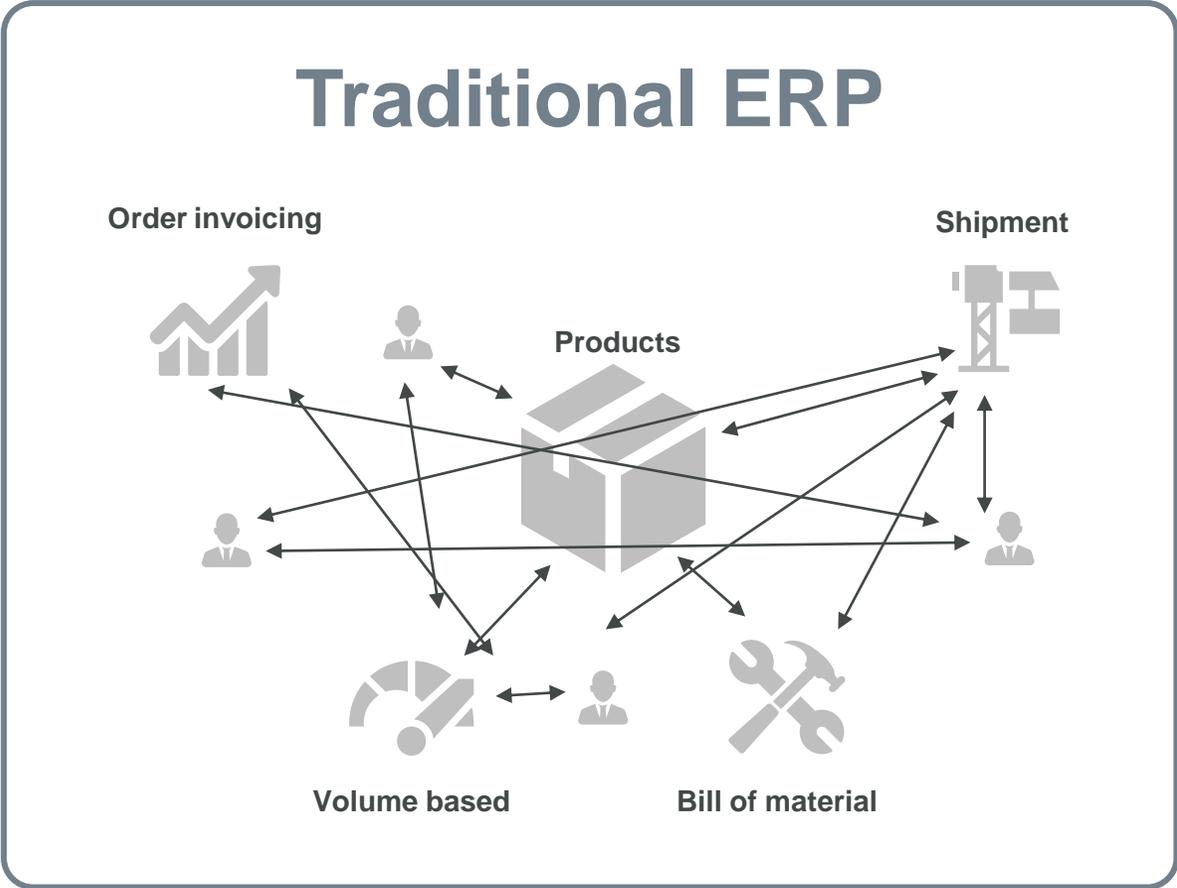
## A singular solution

One data model  
One security model  
One user interface  
One experience  
One truth



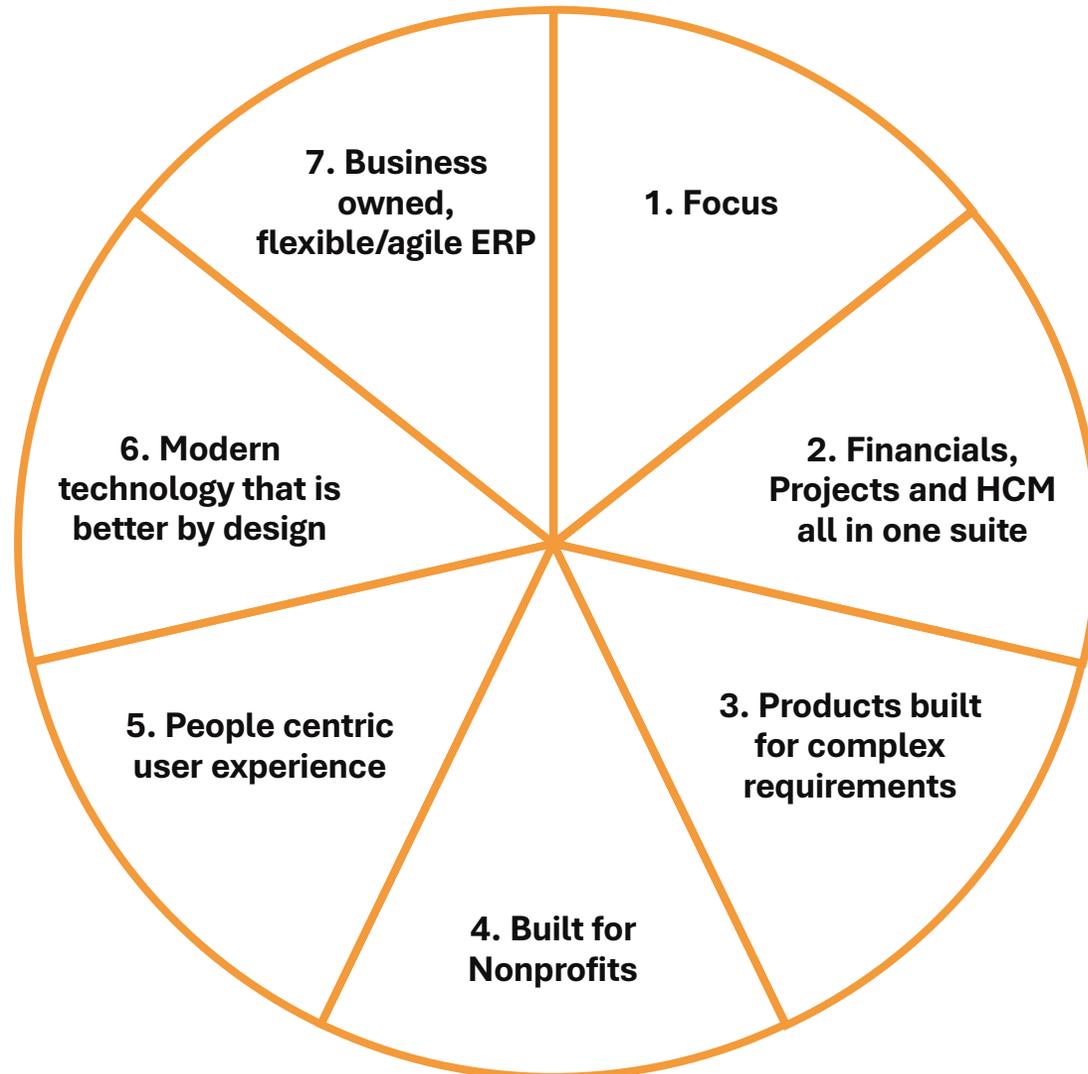
Make a change in one place,  
and it happens **everywhere**,  
without petitioning Finance, IT  
or a consultant to get it done.

# ERP Built for People



# Our Nonprofit Focus

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“**Technology** should empower people to spend more time on the critical tasks, **delivering on your organizations mission, delivering impact.**”

**Mike Ettling CEO, Unit4**

# Our Nonprofit Focus

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## Deliver more Impact

- Don't be held back by outdated systems; empower your people
- Streamline, automate and modernize processes
- Respond to change quickly



## Optimize Funding Allocation

- Strengthen donor relationships through better grant management
- Harness modern technology to satisfy donor expectations
- Easily analyze and report on impact



## Make Better Decisions

- Create a single version of truth
- Give your frontline teams real-time, device-agnostic access to data and insights
- Gather data direct from the field for faster, better-informed decisions



## Improve Compliance

- Safeguard public trust, and satisfy regulatory and donor requirements
- Track all transactions, documents and approval audit trails



# MCV Foundation + Unit4

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## Promote Efficiency & Scalability

**Streamline operations** with a system designed for grant-funded nonprofits managing data across various initiatives.

**Save time** by eliminating manual processes with pre-configured, nonprofit-focused solutions and AI-driven automation.

**Stay ahead of the curve** with a solution built for agility.



## Make Data-Driven & Proactive Decisions

**Achieve data-centricity** with reporting to assess performance, identify growth areas and mitigate risks.

**Make informed and timely decisions** with a consolidated, real-time view of your financial and operational data.

**Work better together** with a flexible platform that fosters teamwork



## Enhance Data Accuracy & Transparency

**Enhance accountability** and strengthen audit trails with dynamic reporting and easily accessible source documentation.

**Reduce errors** by eliminating the need for duplicate data entry and manual manipulation/intervention of data.

**Promote Efficacy** with tools built to optimize project funding, recover costs against grants and meet donor reporting needs.

# About Unit4

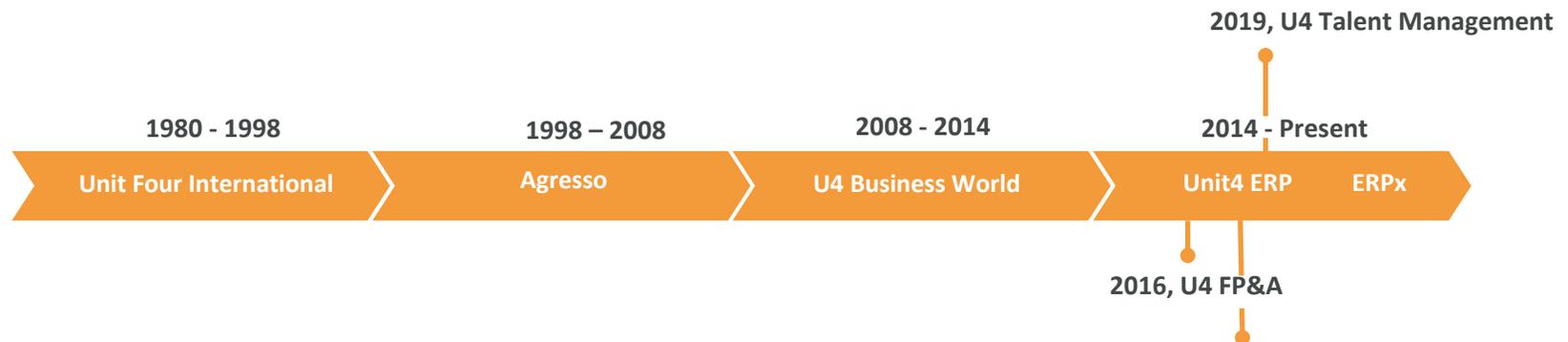
Unit4's **next-generation enterprise software** is designed to transform the way people work.



**2,700**  
employees



**5,000+**  
customers



# Unit4 is the leader in enterprise software for **people-centric service firms**

The Carter Center

RELAY/GSE  
GRADUATE SCHOOL of EDUCATION

Elizabeth Glaser  
Pediatric AIDS Foundation  
Fighting for an AIDS-free generation

CGIAR

Oxfam

Global Green Growth  
Institute

MARYLAND GLOBAL  
INITIATIVES CORPORATION

WAR  
child

LOGAN  
UNIVERSITY  
LEADERS Made

**Modernized and standardized complex grant management across nine centers, grant funding is now managed accurately and with full transparency.**



### Challenge

CGIAR HQ and its centers struggled to operate effectively due to disparate and outdated systems

### Solution **Unit4 ERP**

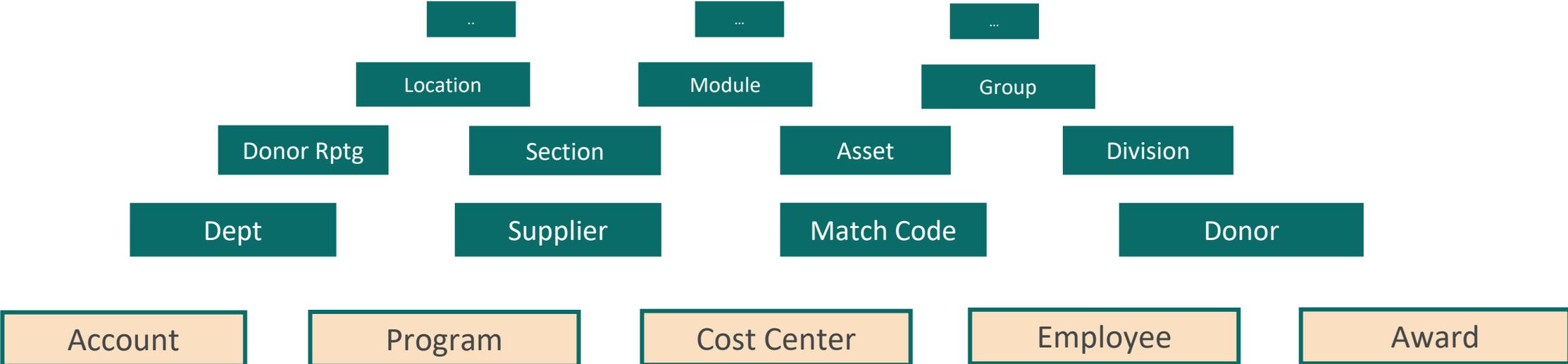
- The integrated Unit4 ERP enforces controls and ensures data quality
- Workflow speeds processes and improves global control

### Solution/Resolution

- Better management of grant funding and spending
- People have more time for mission-critical tasks
- Better data for better scientific analysis

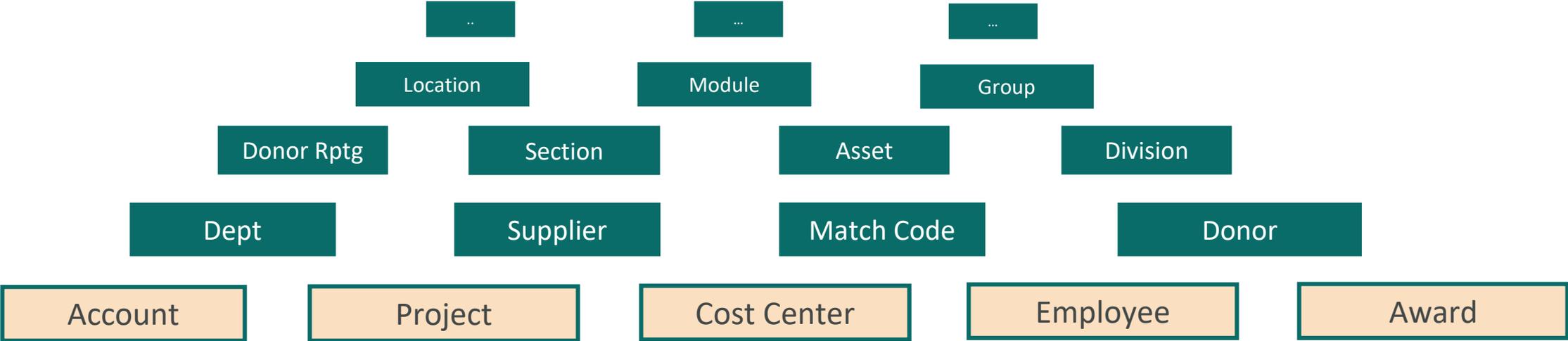
# Attributes

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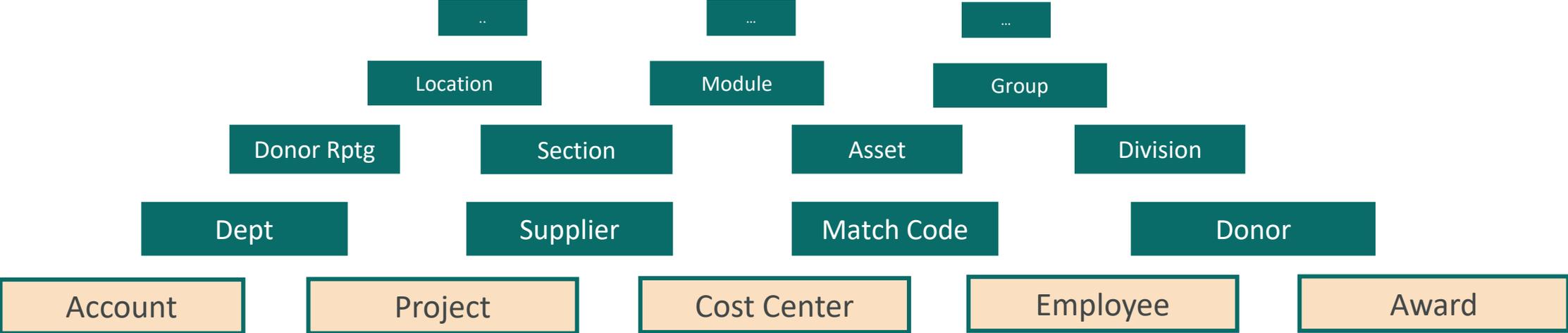
An unlimited number of analysis fields (“attributes”) can be defined

# Account Rules: Direct Project Cost



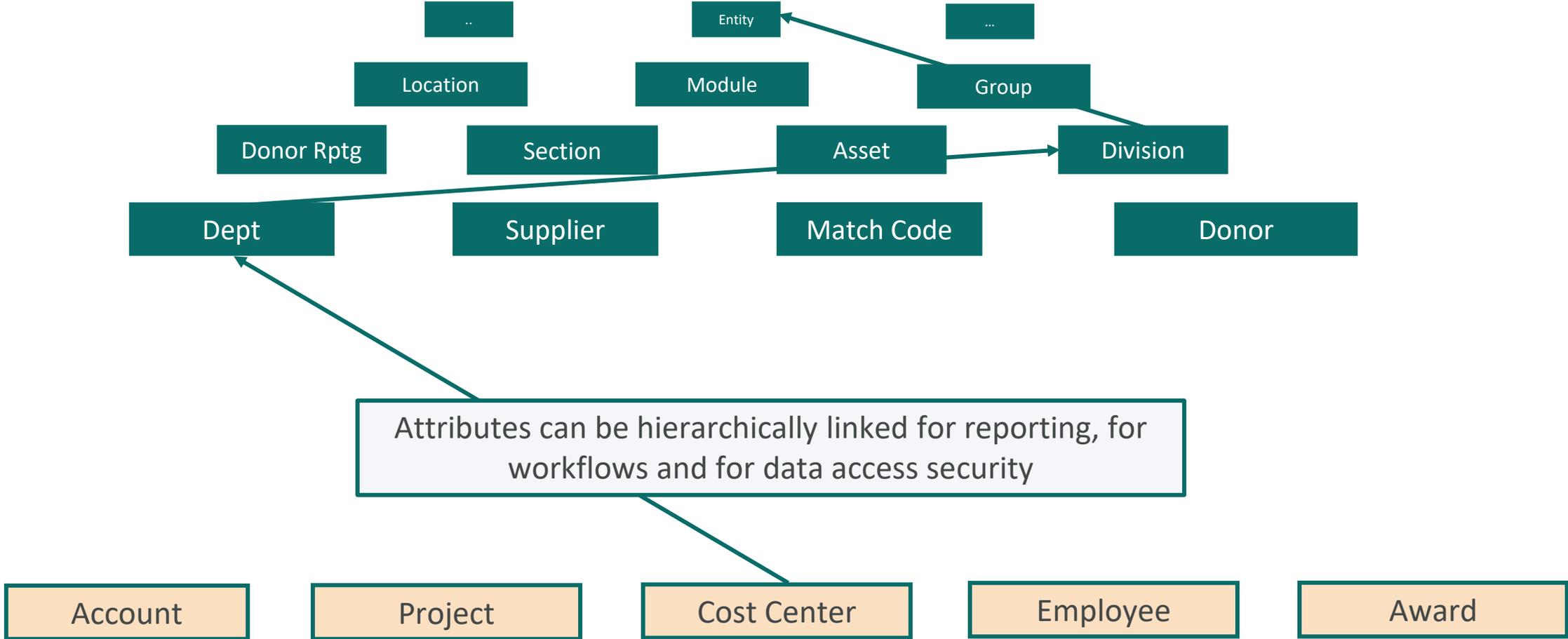
Different analysis fields (“attributes”) can be required for posting to different accounts

# Account Rules: Cash Posting

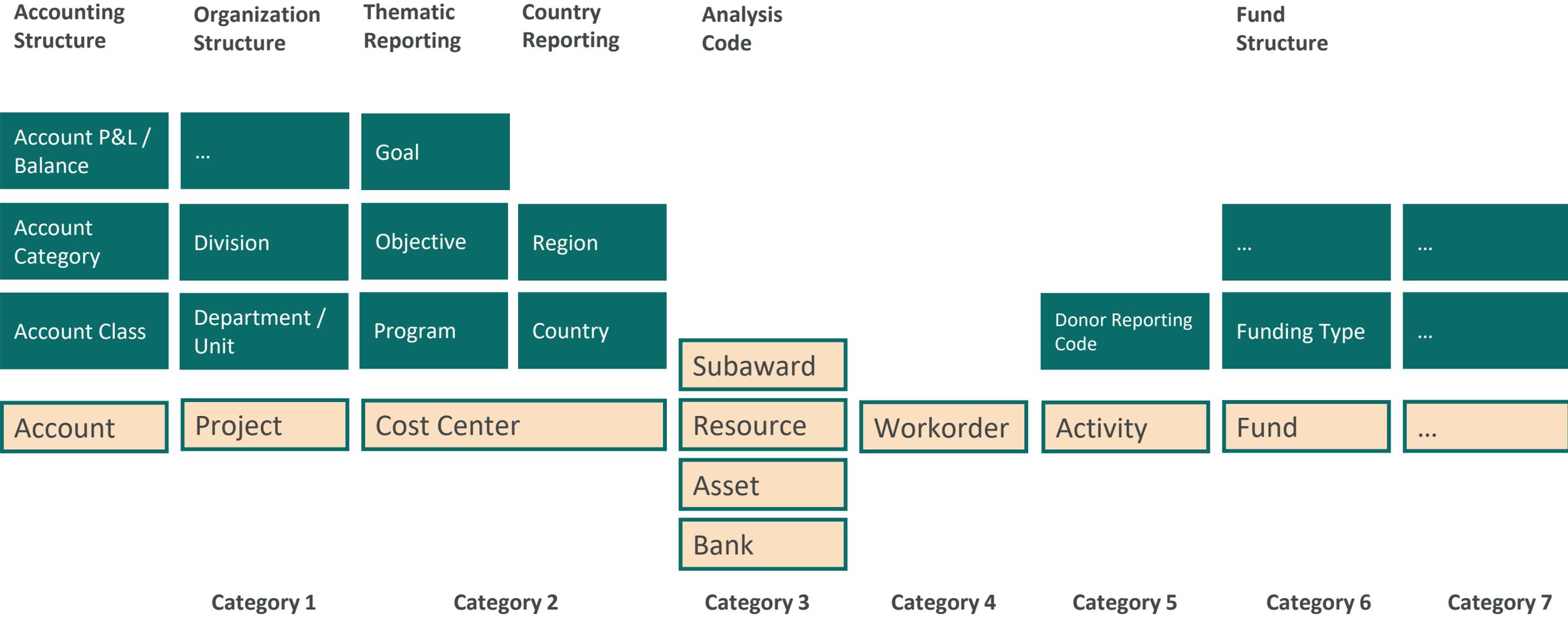


Grant 3100010

# Hierarchal Structures



# Model / Standard Attribute Coding: Nonprofit

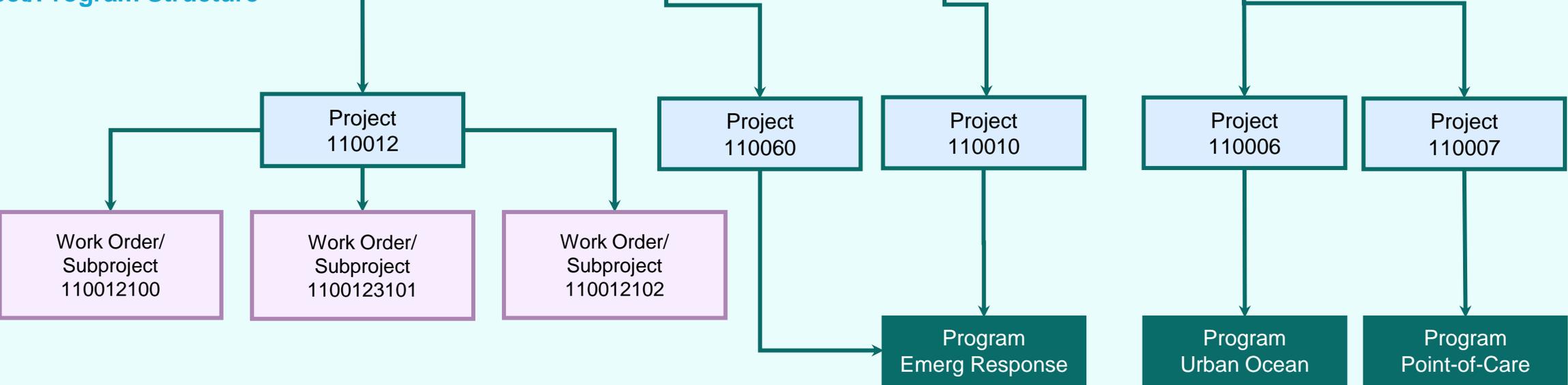


# Project/Award Structure

## Grant/Award Structure



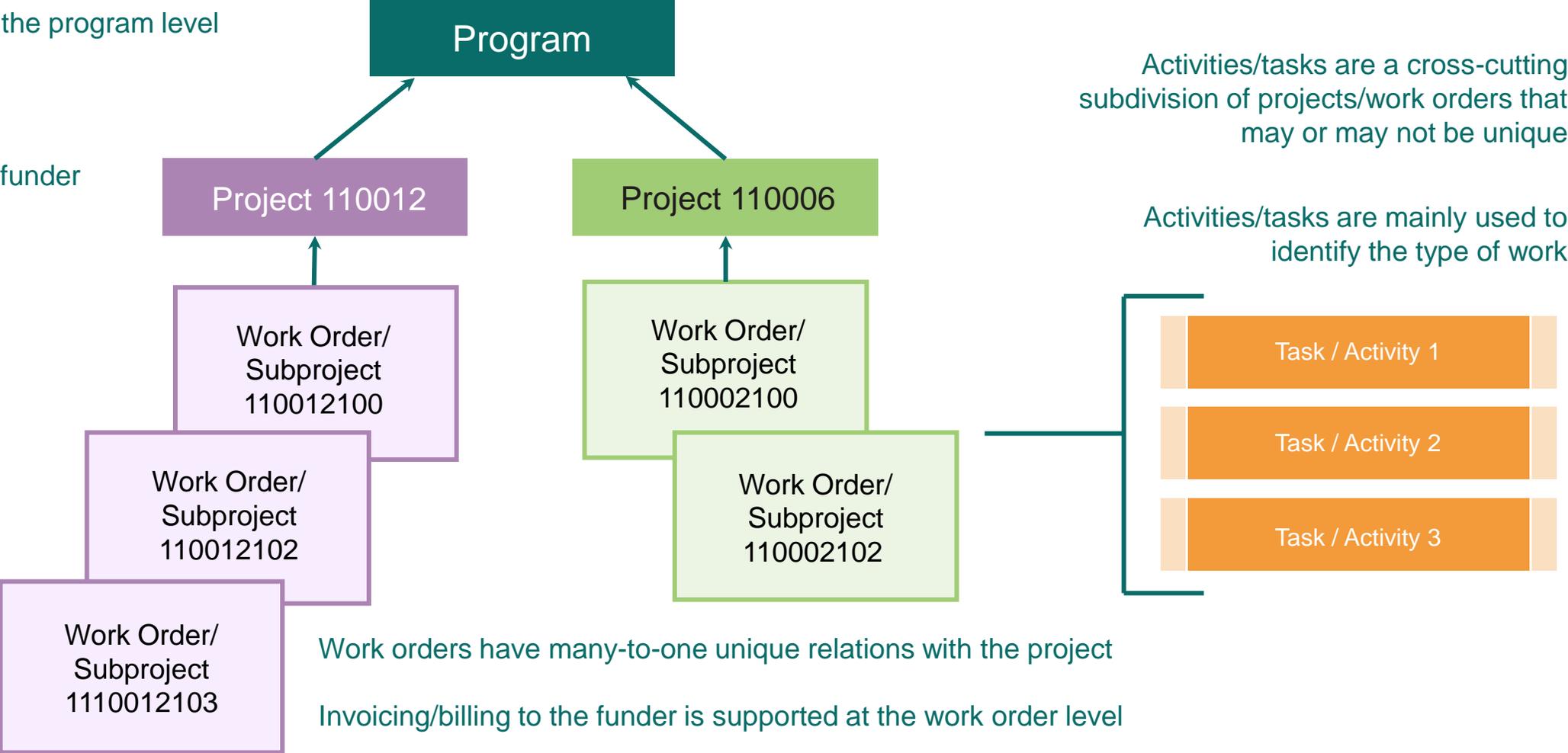
## Project/Program Structure



# Project / Program Structure

Reporting/grouping at the program level

Invoicing/billing to the funder at the project level



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## Enhance Data Accuracy & Transparency

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# Thank you!

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